

1 **Mechanisms of Sympathetic Regulation in Orthostatic Intolerance**

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3 Julian M. Stewart

4 Departments of Physiology, Pediatrics and Medicine

5 New York Medical College, Valhalla, NY

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7 **Running Head:** Sympathetic Regulation of Orthostasis

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9 **Contact Information:**

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Julian M. Stewart

11

New York Medical College

12

Center for Hypotension

13

19 Bradhurst Ave. Suite 1600S

14

Hawthorne, NY 10532

15

Phone: 914-593-8888

16

Fax: 914-593-8890

17

Email: julian_stewart@nymc.edu

18

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23

24 **ABSTRACT:**

25 Sympathetic circulatory control is key to the rapid cardiovascular adjustments that occur
26 within seconds of standing upright (orthostasis) and which are required for bipedal
27 stance. Indeed, patients with ineffective sympathetic adrenergic vasoconstriction rapidly
28 develop "orthostatic hypotension" prohibiting effective upright activities. One speaks of
29 "orthostatic intolerance" (OI) when signs, such as hypotension, and symptoms, such as
30 lightheadedness, occur when upright and are relieved by recumbence. The experience
31 of transient mild OI is part of daily life. However, many people experience episodic
32 acute OI, in the form of postural faint or chronic OI, in the form of orthostatic tachycardia
33 and orthostatic hypotension which significantly reduce the quality of life. Potential
34 mechanisms for OI are discussed including forms of sympathetic hypofunction, forms of
35 sympathetic hyperfunction, and OI that results from regional blood volume redistribution
36 due to regional adrenergic hypofunction

37 Introduction

38 The overall purpose of this review is to discuss the effects of the sympathetic nervous
39 system on cardiovascular homeostasis during orthostasis (upright posture). The main
40 focus is on the role of the sympathetic nervous system in orthostatic intolerance (OI).
41 For the most part OI is related to changes in the regulation of blood pressure, heart rate,
42 and, ultimately, cerebral blood flow that make remaining upright impossible. I will
43 include discussion of sympathetic mechanisms within a wider context of autonomic
44 control systems, comprising both sympathetic and parasympathetic arms, and in
45 relation to other vascular control mechanisms that modulate sympathetic activity. I will
46 first discuss orthostatic regulation and the normal orthostatic response as they relate to
47 sympathetic and parasympathetic activity. I will move on to a definition of orthostatic
48 intolerance, how OI can be measured in the laboratory and in real life, and how
49 problems with sympathetic adrenergic vasoconstriction produce distinct forms of OI.

50

51 Normal Stressors and the Autonomic Regulatory Framework

52 According to Rowell there are two quotidian physical stressors: upright posture and
53 dynamic exercise that “demand the full capabilities of the reflexes that govern
54 cardiovascular function” (74). Optimum orthostasis and exercise performance depend
55 on intact intrinsic vascular structure and function, intact control of vasomotor function,
56 adequate central blood volume and oxygen carrying capacity, and intact physical
57 compensatory mechanisms including the integrity of skeletal and respiratory muscle
58 pumps (59; 102). Compensatory mechanisms are often multiply redundant to offset

59 inadequacy of any one system. Thus, for example, a small to moderate change in blood
60 volume is well tolerated.

61
62 Short-time adjustments in hemodynamics depend most on the autonomic nervous
63 system, although the kinetics of the myogenic response (54) and flow mediated dilation
64 (81) are comparable. It may be fair to state that the autonomic nervous system
65 comprises the framework in which rapid adjustments of the circulation produced by
66 heart rate changes, arterial vasoconstriction, reflex venoconstriction, adrenal secretion,
67 renovascular adjustments, and cardiac contractility maintain blood pressure. Apart from
68 parasympathetic contributions to heart rate changes, these are efferent actions of the
69 sympathetic nervous system, although recent work indicates strong vagal influences on
70 sympathoexcitation (5). These rapid autonomic adjustments also depend on a “tonic
71 milieu” produced by slower endocrine, paracrine and autocrine regulatory mechanisms
72 which may exert both direct effects on the circulation and also modulate autonomic
73 function. Notable examples include the effects of nitric oxide and angiotensin-II acting
74 at both central (52) and peripheral (56) levels. Although parasympathetic mechanisms
75 can play an important complementary role in the beat to beat maintenance of blood
76 pressure, the sympathetic nervous system and its primary vascular neurotransmitter
77 norepinephrine (101), and co-transmitters neuropeptides Y and ATP (56) are of
78 paramount importance. Sympathetic control is provided by diverse regulatory
79 subsystems – the arterial and cardiopulmonary baroreflexes, and muscle
80 mechanoreceptor and chemoreceptor networks – that are specifically charged with
81 blood pressure homeostasis during orthostasis.

82 The Normal Orthostatic Response

83 Standing up reduces venous return by translocating a large fraction of central blood
84 volume, in excess of 500 ml in the adult human, to the dependent body parts. There is
85 an initial transient dynamic state during which mechanical equilibrium must be re-
86 established causing a decrease in blood pressure dependent on initial vascular tone
87 (85); a further delay, on the order of 10-15 seconds, occurs in the onset of active
88 compensatory responses. The delay coincides with the gravitationally driven
89 redistribution of blood from the central circulation to the periphery, predominantly into
90 the venous vasculature of the lower limbs and splanchnic circulation (79). The initial
91 response denoted "initial orthostatic hypotension" (103) is complete within 30-60
92 seconds and blood pressure is restored. Tonically active adrenergic sympathetic activity
93 contributes to resting vasoconstriction, (3) and can alter the time to recovery. However,
94 major inter-individual variability in sympathetic activity exists (9) and could alter both
95 baseline vascular resistance and the extent of vasoconstriction during standing. That
96 being said, it appears that either differences in adrenergic transduction at the smooth
97 muscle neurovascular synapse or alterations in blood volume ensure a measure of
98 blood pressure uniformity across subjects (40). Thus peripheral resistance varies much
99 less than muscle sympathetic nerve activity (8) .

100

101 Even after mechanical equilibrium is re-established during continued standing,
102 microvascular filtration from plasma to interstitium continues to reduce blood volume
103 (49). Partial restitution of blood volume depends on lymphatic activity and reabsorption
104 of interstitial fluid into the blood volume (35). Nevertheless, there is a net reduction in
105 blood volume and venous return, and thus a net reduction in cardiac output, cerebral

106 blood flow, central blood volume, and stroke volume during quiet standing. Total
107 peripheral resistance (TPR), sympathetic nervous activity and blood pressure are
108 increased (Figure 1). Diastolic BP increases more than systolic blood pressure and the
109 resultant decrease in pulse pressure coincides with the reduction in stroke volume when
110 upright.

111
112 Common wisdom dictates that the restoration of blood pressure and venous return
113 during standing is due in large part to the reduced stretch and inactivation (unloading) of
114 the inhibitory arterial baroreflexes. These cause adrenergic vasoconstriction, active
115 venoconstriction within the splanchnic circulation (33), and passive elastic recoil of
116 pooled blood within the lower extremities and splanchnic vasculature which partially
117 counteract the loss of central blood volume (16). The cardiopulmonary baroreflexes are
118 simultaneously unloaded when upright and markedly potentiate the actions of the
119 arterial reflexes(100). A reduction in BP typically only occurs during the transient
120 mechanical dysequilibrium of initial hypotension. Afterwards both systolic and diastolic
121 blood pressures are usually slightly increased compared to the supine position. Despite
122 unchanged or even increased BP, increased sympathetic activity continues (Figure 1)
123 which again speaks to the importance of cardiopulmonary reflexes. Since diastolic blood
124 pressure correlates best with muscle sympathetic nerve activity (MSNA) in humans (94)
125 and is increased at the level of the carotid sinus, a reduction of diastolic arterial
126 baroreflex stretch does not occur while upright. Studies using lower body negative
127 pressure (LBNP) as an “orthostatic stress” emphasize this apparent paradox in the
128 absence of any hemostatic pressure difference between heart and carotid sinus. Both

129 cardiovascular and sympathetic vasomotor baroreflex reflex curves are reset when upright,
130 as occurs during exercise (20), presumably through the influence of cardiopulmonary
131 receptors. This resetting enables a sustained increase in heart rate through vagal
132 withdrawal and sympathoexcitation, and increase in sympathetic nerve activity and
133 vasoconstriction characteristic of the normal compensatory response to orthostasis (13).

134

135 The Definition of Orthostatic Intolerance

136 Orthostasis means standing up. Orthostatic intolerance (OI) can be defined by the
137 inability to tolerate upright posture relieved by recumbence (72). Typical signs and
138 symptoms include loss of consciousness or lesser cognitive deficits, visual difficulties,
139 lightheadedness-dizziness, headache, fatigue, orthostatic hypotension and sometimes
140 hypertension, weakness, nausea and abdominal pain, sweating, tremulousness, and
141 exercise intolerance. Of these, loss of consciousness or severe lightheadedness and
142 neurocognitive loss, “CNS symptoms”, are most likely to directly provoke recumbence
143 while the other findings are more directly related to increased adrenergic activity. The
144 CNS symptoms are related to reduced perfusion of the brain (67; 68) as illustrated in
145 Figure 2 during orthostatic stress for two common forms of OI, vasovagal syncope
146 (simple faint) and postural tachycardia syndrome (POTS). Cerebral blood flow (CBF) is
147 autoregulated and thus CBF should remain nearly constant within a range of perfusion
148 pressure. Reductions of CBF indicate impaired cerebral autoregulation: thus CBF is no
149 longer independent of perfusion pressure (67; 68). However, a well-defined quantitative
150 relationship between lightheadedness and CBF has not been established. Most people
151 experience some degree of episodic OI during their lives, if only transiently during

152 infectious diseases or during dehydration(36). Abnormally reduced CBF is not explained
153 by postural hydrostatic decreases in cerebral perfusion pressure because CBF is
154 independent of changes in mean arterial blood pressure (MAP) within a range of
155 approximately 60 to 150 mm Hg (48). Rather, cerebral blood flow is reduced by
156 hypocapnia which can accompany OI (45; 88), and is also dependent on
157 parasympathetic (nitroergic) withdrawal (96) primarily at the level of pial resistance
158 vessels. CBF is relatively independent of sympathetic influences except during very
159 rapid changes and extremes of blood pressure (30).

160

161 Orthostatic Stress Test and Tools to Study OI

162 As exercise stress tests are designed to test aerobic exercise capacity, so orthostatic
163 stress tests test orthostatic capability. Approaches to standardize orthostatic testing
164 vary. The most physiologic approach is simply to have subjects stand without restriction,
165 although exercising in place is avoided. However, OI patients can ameliorate symptoms
166 by means of increased skeletal muscle pump activity (11). Thus, many investigators use
167 devices such as the motorized tilt table (42) which passively places the patient upright
168 and reduces movement. More dramatic results can be obtained by upright suspension
169 (70). Also, lower body negative pressure (LBNP) or suction has been used to duplicate
170 some findings of orthostasis even while remaining supine, but it more closely simulates
171 hemorrhage. Indeed large negative pressures or combination of LBNP with upright tilt
172 can evoke a fainting response in everyone.

173

174 Physiological measurements made supine and during orthostasis employ a variety of
175 instrumentation that measure BP , heart rate and cardiac rhythm, cardiac output (e.g.
176 indicator dilution, inert gas rebreathing), regional blood flow (e.g. ultrasound, venous
177 occlusion plethysmography, impedance plethysmography), blood volume, and blood
178 chemistry, protein and genetic analyses. However, human in vivo studies of sympathetic
179 adrenergic activity began in earnest with the advent of specific methods to measure
180 sympathetic nerve activity with microneurography (94), to measure the resultant
181 spillover of norepinephrine from the adrenergic synapse (19), to measure the effect of
182 adrenergic vasoconstriction on local blood flow (15), and most recently to directly
183 assess the integrity of norepinephrine synthesis and metabolic products by vascular
184 biopsy (18; 46) (Figure 3) .

185

186 Ineffective sympathetic vasoconstriction produces neurogenic orthostatic hypotension.

187 Orthostatic hypotension (OH) is defined as a sustained reduction of systolic BP > 20
188 mmHg or diastolic BP > 10 mmHg within 3 min of standing or head-up tilt to $\geq 60^\circ$ (22).

189 Non-neurogenic OH can be caused by drugs, age and illnesses that secondarily cause
190 acute or chronic hypovolemia. Neurogenic OH is identified with autonomic failure due to
191 inadequate release of norepinephrine from sympathetic vasomotor neurons leading to
192 vasoconstrictor failure (22). Autonomic failure can be primary with pre-ganglionic, post-
193 ganglionic, or both (e.g. Parkinson disease) forms of sympathetic failure (80); it can be
194 genetic as in dopamine beta hydroxylase deficiency (73); it can be autoimmune (43);
195 and it can be acquired as a secondary aspect of systemic disease such as diabetes
196 (63). Sympathetic cardiac denervation is a central aspect of Parkinson's disease (38)

197 and may be found in other forms of autonomic failure. Cardiac parasympathetic
198 innervation is also often defective resulting in a steady fall in BP with little reflex
199 tachycardia during orthostatic challenge.
200 Treatment of the underlying illness is essential. General therapy focuses on decreasing
201 symptomatic orthostatic hypotension and syncope. Such therapy would include physical
202 counter-measures including compression garments, dietary changes (increased salt,
203 rapid water drinking) as well as pharmacotherapy. Pharmacotherapy is aimed at
204 increasing blood volume by promoting salt and water retention (fludrocortisone) or by
205 increasing red blood cell mass (recombinant erythropoietin). Short acting pressor drugs
206 such as midodrine or Droxidopa or drugs that enhance autonomic activity (atomoxetine,
207 yohimbine, pyridostigmine) are also used (80).

208

209 Common Variant OI (Figure 4): Chronic Orthostatic Intolerance (AKA postural
210 tachycardia syndrome or POTS)(25; 76) and Reflex Vasovagal Syncope (27; 50)

211 *POTS*

212 POTS can be defined by day-to-day symptoms of OI coincident with excessive upright
213 tachycardia but not hypotension which is improved by recumbence (25; 76). Excessive
214 tachycardia is defined in adults by an increase exceeding 30bpm or to a heart rate
215 exceeding 120bpm when upright. Higher heart rate changes are expected in the young
216 with POTS (82). Tachycardia and concurrent symptoms are observed during orthostatic
217 testing. POTS has often been loosely partitioned into patients with "neuropathic POTS",
218 in which often selective or "partial dysautonomic" *de facto* sympathetic adrenergic

219 denervation occurs, and "hyperadrenergic POTS", in which upright sympathetic
220 overactivity dominates the picture.

221
222 As originally described, neuropathic POTS is caused by decreased sympathetic
223 adrenergic vasoconstriction in the lower limbs, associated with reduced leg
224 norepinephrine spillover (37) and lower extremity vasodilation (84). This results in
225 increased blood flow ("high flow") in the lower extremities even while supine. A recently
226 described neuropathic variant has normal lower extremity hemodynamics ("normal
227 flow") but decreased splanchnic resistance when upright caused by impaired regional
228 sympathetic vasoconstriction (89). Autonomic autoimmune neuropathy (43), when
229 presenting as POTS, may have a similar mechanism of action. When neuropathic
230 POTS patients are upright, a redistributive central hypovolemia causes baroreflex
231 mediated tachycardia; indeed, baroreflex inhibition with intravenous phenylephrine
232 eliminates the POTS response (90). This is complicated by known defects in the
233 cardiovagal and sympathetic baroreflex in similar POTS patients (21), by the central
234 effects of unexplained hyperpnea and hypocapnia in 50% of patients (88), and by
235 observations of increased circulating catecholamines during orthostasis (37) even in
236 these neuropathic patients.

237
238 The tachycardia of hyperadrenergic POTS is presumably driven by increased pre-
239 synaptic or post-synaptic adrenergic potentiation. This might include central
240 sympathoexcitation causing an increase in sympathetic nerve activity at the adrenergic
241 synapse. While increased sympathetic supine activity has been reported by some (25),

242 it has not been reported by others (4). To date my laboratory has only observed
243 increased muscle sympathetic activity in POTS when upright. Alternatively, synaptic NE
244 may be increased: as epitomized by the norepinephrine transporter deficiency
245 heterozygote (77), an autosomal mutation, found so far in only one pedigree with
246 variable penetrance. Non-Mendelian NET deficiency with a smaller reduction in the
247 transporter has been recently described and has wider prevalence(46) .
248 Sympathetic nerve activity, and norepinephrine synthesis, release, and binding are also
249 modulated by endocrine, paracrine, and autocrine mediators perhaps epitomized by the
250 reciprocal actions of nitric oxide (NO) and angiotensin-II. Data support a role for NO as
251 an inhibitory neurotransmitter (105). Nitrgergic NO, in particular, can act at pre-junctional
252 and post-junctional sites to reduce sympathetic transduction (93). This includes
253 reduction of the release and binding of norepinephrine from the neurovascular junction
254 (44) and post-junctional interference with neurotransmission (31). Down-regulation of
255 adrenergic receptors (34), and chemically denaturing of norepinephrine (55) have also
256 been reported. Such mechanisms may contribute to the reduction of norepinephrine
257 spillover in neuropathic POTS. Conversely, studies of sympathoexcited states show that
258 Ang-II acts via AT1R and reactive oxygen and nitrogen species (ROS) as an excitatory
259 neurotransmitter within the brain at presynaptic sympathetic neurons (32) and in the
260 periphery where it exerts pre and post-junctional modulation of sympathetic
261 transduction, upregulation of adrenergic receptors (34), the release and binding of
262 norepinephrine from the neuromuscular junction (44), and facilitation of the effects of
263 norepinephrine. As in the CNS, this depends critically on the formation of ROS (7) which
264 decrease NO (104), often uncoupling NOS (47), thus further enhancing superoxide

265 production. This mechanism occurs in an important variant of "hyperadrenergic POTS"
266 associated with a phenotype of pallor, supine tachycardia and vasoconstriction ("low
267 flow") and absolute hypovolemia (71). Bioavailable NO, plasma renin, and serum
268 aldosterone are decreased (58), while plasma angiotensin-II (86) is increased by a
269 defect in ACE-2 (91).

270 Therapy for POTS to date is much like the treatment for neurogenic orthostatic
271 hypotension in the use of physical countermeasures, salt and water intake and even
272 pharmacotherapy. Innovative treatment with ARB's and Droxidopa are under
273 investigation. Exercise has always been a mainstay of rehabilitation in these patients.
274 Recent work indicates that gravitational deconditioning (e.g. bedrest) is a frequent
275 concomitant of the illness and that a graded exercise program can be very effective in
276 improving overall patient well-being (24).

277

278 *Postural Syncope (Vasovagal Syncope, Acute OI, Simple Faint)*

279 Syncope (fainting) may be defined as "complete loss of consciousness [and postural
280 tone] due to transient global cerebral hypoperfusion characterized by rapid onset, short
281 duration, and spontaneous complete recovery" (61). During a lifetime, approximately
282 40% of people will faint, half of these presenting during adolescence with a maximum
283 incidence at 15 years old (26). Most syncope is caused by systemic hypotension.
284 Syncope may be due to sympathetic adrenergic failure and orthostatic hypotension
285 which we have already discussed, and which is easily ruled out by a 3 minute standing
286 test. Otherwise syncope is partitioned among cardiovascular syncope, frequently due to
287 arrhythmic or structural heart disease, and reflex or neurally mediated syncope.

288 Cardiovascular syncope has a poor prognosis unless successful steps are taken to treat
289 specific cardiac pathophysiology. Reflex syncope has a good prognosis (83).
290 Orthostatic stress syncope and emotional stress syncope together comprise vasovagal
291 syncope (VVS) (27) which is the largest subgroup within reflex syncope group.
292 Regional or system-wide loss of sympathetic adrenergic vasoconstriction is an element
293 in all vasovagal syncope, at least as a terminal event and will be discussed in greater
294 detail below. Orthostatic or postural syncope may be thought of as acute OI. Indeed,
295 loss of consciousness is most often preceded by a prodrome of OI symptoms,
296 particularly lightheadedness, nausea, sweating, weakness and visual disturbance (e.g.
297 "black-out"). Until recently postural syncope was thought to be caused by reflexes from
298 a hypercontractile underfilled heart analogous to the Bezold-Jarisch reflex (1). This
299 mechanism was favored despite evidence to the contrary: thus any such stimulus could
300 only be short lived because baroreceptors would immediately be unloaded (28); few
301 afferent nerves were excited in the original Oberg and Thoren hemorrhaged cat model
302 (66); VVS can occur in a ventricular denervated transplant recipient given the sodium
303 nitroprusside (75); and the heart before syncope is neither empty nor hypercontractile
304 (51). Thus, to date, the pathophysiology of simple faint remains elusive (60) and
305 findings are largely descriptive without necessarily informing on specific molecular
306 mechanism(s).

307

308 In the most common variant of postural faint that occurs in young patients, postural faint
309 often comprises 3 stages (Figure 4) which closely emulate the circulatory changes that
310 occur during hemorrhage (2). Following initial orthostatic hypotension, mechanical and

311 neurovascular equilibrium are reestablished, and BP stabilizes while HR increases in
312 Stage 1. This stability distinguishes postural faint from true OH in which BP falls early
313 and remains low. BP is often highly oscillatory during this stage. These oscillations are
314 sometimes referred to as “Mayer waves” (41) and correspond to approximately
315 sinusoidal fluctuations in BP with an approximate 10 second period (0.1Hz). Similar
316 periodicity is shared by fluctuations in MSNA. The oscillations represent the time it takes
317 for the closed loop sympathetic baroreflex to sense and compensate for a change in BP
318 (29). Similar oscillations can be observed to a lesser extent in HR transduced by the
319 cardiovagal baroreflex. Oscillations are accentuated during baroreflex unloading as
320 occurs with orthostasis, in part due to resetting of the sympathetic baroreflex with
321 orthostasis (23) and in part the result of thoracic hypovolemia.

322 During Stage 2 BP slowly declines as HR reflexively increases further. This decrease in
323 BP is often related to a reduction in cardiac output (99) despite sustained and even
324 increased MSNA (12) although peripheral arterial resistance (95) and Mayer wave
325 activity (65) are sustained. Both resistance and pressure oscillations subsequently
326 diminish despite sustained sympathoexcitation. Hyperpnea and hypocapnia is observed
327 at this point (45). In some patients Stage 2 is abbreviated. This is especially true for
328 patients with convulsive syncope in whom episodes occur abruptly in association with
329 asystole. Some explanations offered for the early phases of postural faint include
330 reduced tyrosine hydroxylase and NE synthesis in patients with supine low BP, excess
331 NET (98), or selective deficit of splanchnic adrenergic vasoconstriction/venoconstriction
332 (89). Prodromal OI symptoms often begin during this second stage; combined with
333 tachycardia that may lead one to diagnose POTS in the laboratory setting. However, a

334 history of episodic faints interspersed with long periods free of signs and symptoms of
335 OI distinguishes postural syncope from POTS, in which symptoms are chronically
336 present. Medical history is paramount. Admittedly, the prodrome of simple faint and the
337 signs and symptoms of neuropathic POTS are similar because they can have similar
338 pathophysiology, namely reflex tachycardia from excessive reduction in central blood
339 volume (84; 87; 89). On the other hand postural fainters corresponding to the pale and
340 vasoconstricted hyperadrenergic POTS patients are *rarae aves*. In our experience,
341 POTS patients typically have day to day symptoms but do not faint, while fainters do not
342 have daily symptoms; however, this distinction has blurred and there are some POTS
343 patients who faint, and a few fainters with daily or nearly daily symptoms of OI.
344 Nevertheless, fainting in POTS is relatively uncommon outside the laboratory where
345 POTS patients can be made to faint.

346

347 In the final Stage 3, CBF, BP and HR fall precipitously in that order, seemingly defying
348 the expected causal relationship between BP and CBF(14). Recent data suggest loss of
349 cardiovagal and sympathetic baroreflex integrity and loss of cerebral autoregulation with
350 entrainment of CBF, BP and HR by an extrinsic oscillator which may be hyperpneic
351 hyperventilation (67; 69). Why baroreflex integrity is lost is unknown. Thus, instead of
352 the usual reciprocal BP-HR and BP-MSNA functional relationships (BP decreases, HR
353 and MSNA increase), HR, BP, and MSNA decrease synchronously. This may result in
354 asystole and sympathetic silence (39). Typically the faint is associated with marked
355 systemic vasodilation while CBF becomes strictly dependent on declining BP. The
356 requirement of sympathetic nerve withdrawal as the precipitant of final hypotension has

357 been recently challenged (97). While vasodilation always occurs, the sympathetic
358 baroreflex can fail with or without MSNA silence. Similar findings occur in patients with
359 vasodepressor syncope where vasodilation without bradycardia occurs along with loss
360 of the sympathetic efferent baroreflex causing progressive loss of compensatory
361 vasoconstriction. The vagal baroreflex remains intact.

362 Therapy for vasovagal syncope associated with a lengthy prodrome is largely avoidance
363 and physical countermeasures; the most efficacious of these is to lie down or squat.
364 Other countermeasures include those that enhance the skeletal muscle pump (e.g. leg
365 crossing) or activate the exercise pressor reflex (isometric hand grip). Enhanced salt
366 and water intake is often encouraged and has shown some efficacy in small studies
367 employing large amounts of salt loading (10). In older patients confounding use of
368 antihypertensives or diuretics need to be considered. Pharmacotherapy has not been
369 shown to be particularly effective in large multicenter studies (78). Asystolic faints can
370 be improved by pacemaker insertion (6).

371

372 *Respiration and Postural Hyperpnea*

373 Both POTS and postural faint are associated with hyperventilation, more specifically
374 hyperpnea (45; 64; 88). Hyperpnea and hypocapnia precedes loss of consciousness in
375 virtually every vasovagal syncope patient. Hypotension and bradycardia might be
376 explained by the pulmonary stretch reflex unfettered by compensatory baroreflex
377 effects (53; 69). The cause of hyperpnea is unclear. However, a ventilatory efferent arm
378 of the arterial baroreflex has been recently found in humans that is independent of
379 respiratory chemoreflexes (92). Thus, unloaded baroreflexes in Stage 2 of fainting

380 cause an increase in tidal volume but not in respiratory rate resulting in markedly
381 hyperpneic respirations. Similar findings of hyperpnea are found in POTS patients with
382 central hypovolemia who do not faint. Measurements indicate that while cardiovagal
383 baroreflex gain is reduced in POTS(21), the sympathetic nerve response is augmented
384 (62).

385

386 Postural Hyperpnea as a separate variant of OI

387 The final figure (Figure 5) shows the results of a representative patient with involuntary
388 hyperpnea in the upright position. Similar hemodynamic findings can be induced in
389 healthy volunteers during upright voluntary hyperpnea. Findings include marked
390 increase in MSNA and peripheral resistance, decreased cardiac output (CO), and
391 decreased cerebral blood flow as a result of hypocapnia. A large initial reduction in
392 central blood volume, an extraordinary hyperpneic breath, and rapid reduction of
393 cerebral blood flow start a self-perpetuated process. Respiratory chemoreflex
394 assessment is normal. During subsequent upright experiments infusion of
395 phenylephrine or inhalation of supplemental CO₂ to correct end-tidal carbon dioxide
396 from 24 to 38 Torr decreased upright HR from 130 to 100, reduced MSNA and
397 normalized cerebral blood flow. There were no findings consistent with anxiety including
398 low resting MSNA. Once upright, sympathoexcitation occurred and preceded obvious
399 anxiety. Withdrawal of supplemental CO₂ increased MSNA followed thereafter by
400 hyperpnea suggesting a causal relation. Similar findings have been reported previously
401 (17). Postural hyperventilation has been observed for years and often attributed to panic

402 disorder (57). A more complex pathophysiology involves sympathetic stimulation of
403 ventilation and cerebral alkalosis (92).

404

405

406 Perspective

407 Once true neurogenic orthostatic hypotension is ruled out, orthostatic intolerance
408 comprises non-life threatening phenomena that occur in large numbers of people and
409 relate to inappropriate sympathetic adrenergic function. Although most of us have at
410 least experienced mild OI as the transient initial orthostatic hypotension of rapid
411 standing and its associated light-headedness, other forms of OI can have a serious
412 impact on quality of life. Postural vasovagal faint and postural tachycardia syndrome are
413 two well-described common forms of orthostatic intolerance. Other forms of OI, such as
414 postural hyperpnea, remain to be investigated.

415

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418

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420

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424 to publish).

425

426 **Figure Legends**

427 Figure 1 shows from top to bottom: heart rate, stroke volume, cardiac output, systolic
428 and diastolic blood pressure, cerebral blood flow velocity by transcranial Doppler
429 ultrasound, total peripheral vascular resistance (TPR), and muscle sympathetic nerve
430 activity (MSNA) from the peroneal nerve from a representative healthy volunteer. During
431 upright tilt heart rate progressively increases, stroke volume decreases approximately
432 40% while cardiac output only decreases approximately 20% because of the increase in
433 heart rate. Systolic and diastolic blood pressure increase slightly, diastole more than
434 systole. Cerebral blood flow decreases by 5-10% while both TPR and MSNA are
435 increased.

436
437 Figure 2 shows arterial pressure (AP) in upper panels and cerebral blood flow (CBF) in
438 lower panels. Left sided panels show data from a representative vasovagal syncope
439 patient while right sided panels show data from a POTS patient. AP and CBF are at first
440 stable (Stage 1), fall slowly (Stage 2) and then abruptly decrease by >50% in the
441 syncope patient at which time consciousness is lost. This compares to the POTS patient
442 who has no decrease in AP but has a >20% reduction in CBF throughout tilt.

443
444 Figure 3 is modified with permission from reference 104 and also contains an inset
445 courtesy of Dr. Elisabeth Lambert of the Baker IDI Heart and Diabetes Institute. The
446 figure depicts the synthetic pathway for norepinephrine (NE) and a cartoon of a
447 sympathetic nerve ending. NE is stored in vesicles and released into neurovascular
448 synapses in response to muscle sympathetic nerve (MSNA) bursting. Post-synaptic

449 binding results in vasoconstriction which can be assessed by measuring local blood flow
450 with Doppler ultrasound and other methods. Some of the released NE spills over into
451 the plasma. However, the NE transporter (NET) takes up and conserves the large
452 majority of released NE. A specific vesicular monoamine transporter (VMAT2) is
453 responsible for translocating NE from the cytoplasm into the vesicles. A recent
454 technique of venous biopsy has been successfully used to detect changes in synthetic
455 proteins (46).

456

457 Figure 4 shows representative tracings during upright tilt for a postural syncope patient
458 on the left and for a POTS patient on the right. Heart rate (HR) is shown in top panels
459 and mean arterial pressure (MAP) in the lower panels. HR increases in syncope and
460 POTS and is more excessively increased in POTS. MAP is stable throughout tilt in
461 POTS. MAP is stable at first, decreases gradually in a second stage, and falls abruptly
462 and rapidly in the third stage as loss of consciousness supervenes.

463

464 Figure 5 depicts the response to upright tilt for a representative patient with postural
465 hyperpnea. From top to bottom: Ventilatory parameters - expiratory minute volume (V_E),
466 tidal volume (TV), and respiratory rate (RR) - are shown on the left, arterial pressure
467 (AP), heart rate (HR), and cardiac output are shown in the middle, and cerebral blood
468 flow CBF_v , total peripheral resistance (TPR) and muscle sympathetic nerve activity
469 (MSNA) are shown on the right. V_E rapidly increases on tilt due to an increase in TV.
470 The increase in V_E is progressive and preceded by an increase MSNA and TPR, and
471 decrease in CO and CBF_v . Note that HR may reach levels commensurate with POTS.

472

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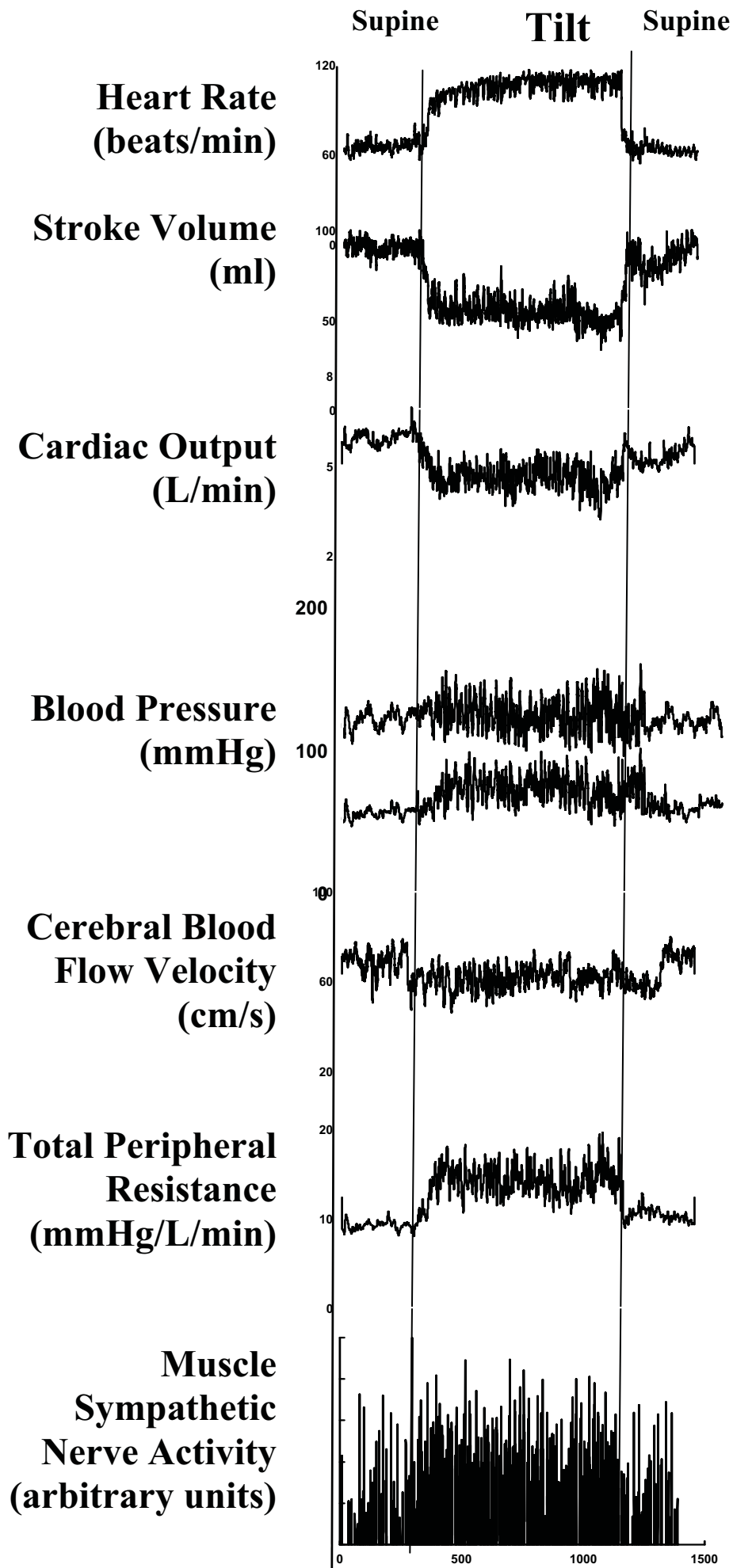
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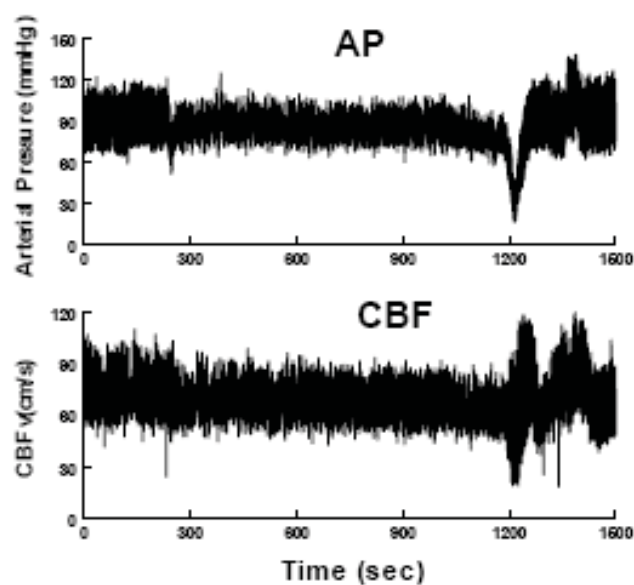
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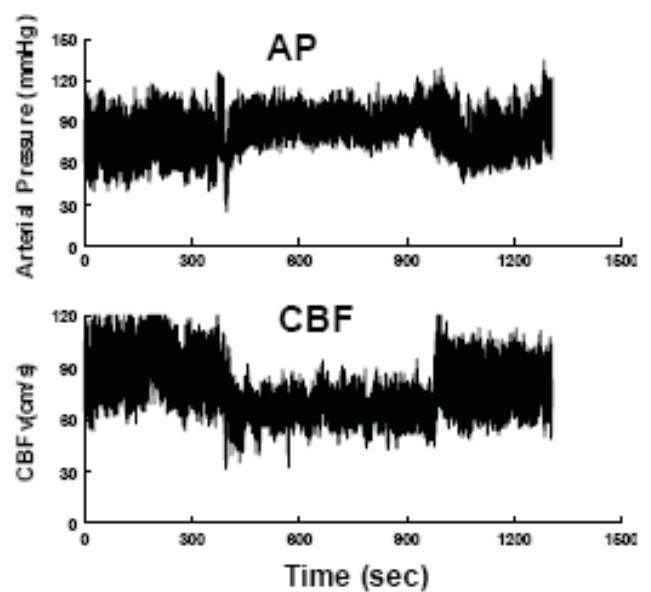
Why can't we tolerate the upright position?

Vasovagal Syncope



50% ↓ in mCBFv
= unconscious

POTS



33% ↓ in mCBFv
= very dizzy

